DOME
GOLD MINES

ABN 49 151 996 566

Interim Financial Report

for the half-year ended 31 December 2018

Corporate Directory

ABN 49 151 996 566

Directors
Dr Garry Lowder (Chairman)
Mr Tadao Tsubata (Non-Executive Director)
Ms Sarah Harvey (Non-Executive Director)

Company Secretary
Mr Marcelo Mora

Corporate Office
Suite 2, Level 8, 17-19 Bridge Street
Sydney NSW 2000
Australia

Registered Office
Suite 2, Level 8, 17-19 Bridge Street
Sydney NSW 2000
Australia

Auditor
Grant Thornton Audit Pty Ltd
Level 17, 383 Kent Street
Sydney NSW 2000

Banker
National Australia Bank
255 George Street
Sydney NSW 2000

Solicitor
Websters
Level 11, 37 Bligh Street
Sydney NSW 2000

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Directors' Report

The directors of Dome Gold Mines Ltd present their report together with the financial statements of the consolidated entity, being Dome Gold Mines Ltd ('Dome' or 'the Company') and its controlled entities ('the Group') for the half-year ended 31 December 2018.

DIRECTORS

The names of the directors in office at any time during or since 1 July 2018 and up to the date of this report are:

Garry G Lowder	Chairman
Tadao Tsubata	Non-Executive Director
Sarah E Harvey	Non-Executive Director

REVIEW OF OPERATIONS

Corporate Activities

- On 13 November 2018 the Company completed a placement of 597,443 fully paid ordinary shares at $0.20 per share to raise $119,489.
- On 18 December 2018 the Company completed a placement of 551,231 fully paid ordinary shares at $0.22 per share and 2,834,651 fully paid ordinary shares at $0.215 per share to raise $730,721.

The loss of the Group for the half-year after providing for income tax amounted to $887,411 (2017: $904,842).

The net asset position of the Group has increased from $31,184,063 at 30 June 2018 to $31,213,305 at 31 December 2018.

Fiji Exploration Developments

Projects
Dome, through its wholly owned Fijian subsidiaries, Dome Mines Ltd and Magma Mines Ltd holds 100% of three Special Prospecting Licences (SPL) in Fiji, namely, SPL1495 (Sigatoka Ironsand Project), SPL1451 (Ono Island Project) and SPL1452 (Nadrau Project).

Sigatoka Ironsand Project

The drilling of a total of 68 sonic drill holes were completed on Koroua Island on SPL1495. Fifty-two of the 68 drill holes have been completed on a 100m x 200m grid while on section line 3871200N holes were drilled at 50m intervals. Further drilling of 57 holes is planned in the first half of 2019.

The objective of these drill program is to sample parts of the magnetite bearing sand deposit not drilled in previous programs and based on the data collected will be used to update the initial JORC 2012 resource estimates initially published in an ASX release dated 10 October 2014.

In July 2018, Dome entered into a strategic partnership with IHC Robbins (IHC), an Australian based wholly owned subsidiary of Royal IHC a major marine and dredge equipment manufacturer head quartered in Holland (see Dome ASX releases dated July 30,2018). The intent of the strategic partnership is that Dome will engage IHC to undertake a Definitive Feasibility Study (DFS) on the Sigatoka Ironsand Project.

Directors' Report

In December 2018, Dome announced that the initial work program of the DFS will involve the pilot plant processing of three, 850-kilogram samples at IHC's metallurgical facilities located at Seventeen Mile Rocks, Queensland. The preliminary stage of the DFS commenced in January 2019 and is scheduled for completion by the end of March 2019.

The 3-year licence period for SPL 1495 expired on 13 July 2018, and an application for renewal of SPL1495 for a further 3-year period for the licence was submitted to MRD on 6 July 2018. The license remained in force throughout the renewal process. On 11 Feb 2019, the renewal of the licence was approved for another 3 years.

Ono Island Project

In January 2018, Dome engaged a Fiji-based drilling contractor Geodrill to undertake a seven-hole diamond drilling program at the Ono Island Gold Project, in Fiji. The drilling commenced on 6 March 2018 and the program was completed on 3 July 2018 for a total of 2276 m. The drilling program tested several epithermal gold targets at two prospects on the Ono Island (Naqara East and Naqara West).

The targeting of drill holes on Ono Island is based on the positive results from several exploration campaigns completed by Dome over previous years: 1) ionic leach soil sampling; 2) geological/alteration mapping: and 3) an Induced Polarisation (IP) geophysical survey. The IP survey identified several strong IP chargeability anomalies below the anomalous geology and geochemistry defined at surface.

Assays for all holes ONODDH001 to ONODDH007 have been received from ALS Laboratories. Drill hole ONODDH001 (Naqara East), returned anomalous copper assays (to 0.3% Cu) and anomalous Molybdenum assays (to 0.2% Mo). The best Mo intercept is 5.05 m @ 0.0643% (643 ppm Mo), from 323 to 328.05 m. This intercept comprises 5 contiguous one metre samples ranging from 110 ppm to 2040 ppm Mo.

The gold-silver assay results are slightly anomalous within areas of strong alteration and sulphide mineralisation, but are well below economic levels, with maximum assay values of 0.036 g/t Au and 3.6 g/t Ag.

The elevated Cu and Mo and weakly anomalous Au and Ag indicates a metal-bearing epithermal system is present at Naqara East, and that further exploration drilling could define gold mineralisation nearby.

In summary, a large sulphide-bearing system weakly anomalous in several metals has been defined at Naqara East prospect on Ono Island, SPL 1451. This system has many similarities to other Pacific Rim gold-copper deposits. The strong epithermal alteration, sulphide mineralisation, elevated Cu-Mo and weakly anomalous Au-Ag in drill core samples is encouraging. Additional systematic drilling is recommended to discover anomalous gold zones within these large sulphide bodies.

The renewal of SPL1451 for a 3-year period was granted by the Mineral Resources Department from 13 February 2017.

Directors' Report

Nadrau Project

During the October to December 2018 quarter, Dome carried out work on its Nadrau Copper-Gold Project on Viti Levu, Fiji. The Nadrau Project includes 2 key prospects, Namoli and Wainivau, which are highly prospective for large-scale porphyry copper-gold mineralisation, plus associated epithermal gold mineralisation.

The Namoli and Wainivau prospects lie within SPL 1452, located adjacent to the very large undeveloped Namosi porphyry copper-gold resource, held by Newcrest, which contains 8 million ounces of gold and 8.6 million tonnes of contained copper metal. Namosi is a giant undeveloped copper-gold resource that is currently in the Prefeasibility Stage.

A total of 46 Stream Sediment Samples and 8 rock chip samples were collected from Korolevu and Namoli, to assist with the sampling program. Assay results from the Dome geochemical program were received from ALS in early December 2018.

Anomalous gold-copper in the area around Wainivau. Anomalous gold-copper in stream sediments also exists to the NW of Wainivau towards Namoli, and this trend is broadly coincident with a mapped NW-trending zone of iron-oxide breccia observed in the field, which contains anomalous metals. The new stream sediment data are consistent with the historical copper geochemical data from Amoco, CRA, and Placer reports. Dome has a much higher degree of confidence in the historical data now, and will utilize all the historical and modern data, to develop new targets for future exploration programs.

The data acquired to date shows very encouraging signs that a Cu-Au porphyry system similar to Namosi, exists at Namoli-Wainivau.

The renewal of SPL1452 for a 2-year period was granted by the Mineral Resources Department from 13 February 2017. The licence expired in February 2019, and an application for a 3-year renewal of SPL 1452 was submitted to MRD on 11 Feb 2019. The Company expects renewal to be granted and the license remains in force throughout the renewal process.

NO MATERIAL CHANGES STATEMENT

Dome Gold Mines Ltd confirms that it is not aware of any new information or data that would materially affect the information included in the market announcements and that all material assumptions and technical parameters in the market announcements continue to apply and have not materially changed.

The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.

COMPETENT PERSON STATEMENT

The information in this Half-Yearly Report that relates to Exploration Results is based on information compiled by John V McCarthy, who is the Chief Executive Officer of the Company. Mr McCarthy is a geologist who is a Member of the Australasian Institute of Mining and Metallurgy and has sufficient experience which is relevant to the style of mineralisation and type of deposits under consideration and to the activities which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr McCarthy, through his family Superfund, holds shares in the Company. He consents to the inclusion in this Annual Report of the matters based on his information in the form and context in which it appears.

Directors' Report

SUBSEQUENT EVENTS

- An application for a further 3-year renewal of SPL1495 was submitted to the Mineral Resources Department on 6 July 2018. On 11 February 2019, Dome was advised by the Minister of Lands and Resources that the renewal of the license was approved for a 3-year period commencing 11 February 2019 ending 10 February 2022. The license remained in force throughout the renewal process. The minimum expenditure requirement for the three year period is A$ 2,922,078 (F$ 4,500,000) of which $324,675 (F$ 500,000) is required before 10 February 2020. The minimum expenditure requirements are guidelines only by the Mineral Resources Department in Fiji.

- An application for a 3-year renewal of SPL 1452 has been submitted to MRD on 11 February 2019 and is currently being processed and the SPL remains in force during this period.

No other matters or circumstances have arisen since the end of the financial period which significantly affected or may significantly affect the operations of the Company, the results of those operations, or the state of affairs of the Company in future financial years.

AUDITOR'S INDEPENDENCE DECLARTION UNDER SECTION 307C OF THE CORPORATIONS ACT 2001

The auditor's independence declaration is set out on page 5 as required under section 307C of the Corporations Act 2001 and forms part of this Directors' Report.

Signed in accordance with a resolution of the directors.

G. G. Lowder
Chairman
Sydney, 14 March 2019

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Auditor's Independence Declaration

To the Directors of Dome Gold Mines Ltd

In accordance with the requirements of section 307C of the *Corporations Act 2001*, as lead auditor for the review of Dome Gold Mines Ltd for the half-year ended 31 December 2018. I declare that, to the best of my knowledge and belief, there have been:

a No contraventions of the auditor independence requirements of the *Corporations Act 2001* in relation to the review; and

b No contraventions of any applicable code of professional conduct in relation to the review.

Grant Thornton Audit Pty Ltd
Chartered Accountants

M D Dewhurst
Partner – Audit & Assurance

Sydney, 14 March 2019

Consolidated Statement of Profit or Loss and Other Comprehensive Income

For the half-year ended 31 December 2018

	Notes	31 December 2018 $	31 December 2017 $
Other income		755	1,784
Employee benefits expenses (including directors fees)		(279,217)	(245,965)
Share based payments		-	(103,439)
Other expenses		(598,404)	(534,797)
Depreciation		(5,274)	(2,492)
Finance costs		(5,271)	(19,304)
Loss on foreign exchange		-	(629)
Loss before income tax expense		**(887,411)**	**(904,842)**
Income tax expense		-	-
Loss for the period		**(887,411)**	**(904,842)**
Other comprehensive income for the period			
Items that may be reclassified subsequently to profit or loss:			
Exchange differences on translating foreign controlled entities		176,441	(84,938)
Total comprehensive loss for the period		**(710,970)**	**(989,780)**
Earnings per share			
Basic and diluted loss per share (cents per share)	4	**(0.33)**	**(0.36)**

The above consolidated statement of profit or loss and other comprehensive income should be read in conjunction with the accompanying notes.

Consolidated Statement of Financial Position

As at 31 December 2018

	Notes	31 December 2018 $	30 June 2018 $
CURRENT ASSETS			
Cash and cash equivalents		642,406	1,004,930
Other receivables		32,739	51,384
Other assets		39,286	76,690
TOTAL CURRENT ASSETS		**714,431**	**1,133,004**
NON-CURRENT ASSETS			
Property, plant and equipment		210,342	233,078
Capitalised exploration and evaluation expenditure	5	30,889,835	30,264,494
Other assets		217,621	213,697
TOTAL NON-CURRENT ASSETS		**31,317,798**	**30,711,269**
TOTAL ASSETS		**32,032,229**	**31,844,273**
CURRENT LIABILITIES			
Borrowings	6	254,068	-
Trade and other payables		136,093	187,649
TOTAL CURRENT LIABILITIES		**390,161**	**187,649**
NON-CURRENT LIABILITIES			
Borrowings	6	428,763	472,561
TOTAL NON-CURRENT LIABILITIES		**428,763**	**472,561**
TOTAL LIABILITIES		**818,924**	**660,120**
NET ASSETS		**31,213,305**	**31,184,063**
EQUITY			
Issued capital	7	42,789,369	42,049,157
Share option reserve		103,439	103,439
Foreign currency translation reserve		382,032	205,591
Accumulated losses		(12,061,535)	(11,174,124)
TOTAL EQUITY		**31,213,305**	**31,184,063**

The above consolidated statement of financial position should be read in conjunction with the accompanying notes.

Consolidated Statement of Changes in Equity

For the half-year ended 31 December 2018

	Issued Capital $	Foreign Currency Translation Reserves $	Share Option Reserve $	Accumulated Losses $	Total Equity $
Balance at 1 July 2017	**38,120,421**	**174,404**	**-**	**(9,469,803)**	**28,825,022**
Transaction with owners					
Ordinary shares issued	1,832,660	-	-	-	1,832,660
Transaction costs on issue of shares	(272,774)	-	-	-	(272,774)
Share based payments	-	-	103,439	-	103,439
Total transactions with owners	1,559,886	-	103,439	-	1,663,325
Other comprehensive income	-	(84,938)	-	-	(84,938)
Loss for the period	-	-	-	(904,842)	(904,842)
Total comprehensive loss for the period	-	(84,938)	-	(904,842)	(989,780)
Balance at 31 December 2017	**39,680,307**	**89,466**	**103,439**	**(10,374,645)**	**29,498,567**
Balance at 1 July 2018	**42,049,157**	**205,591**	**103,439**	**(11,174,124)**	**31,184,063**
Transaction with owners					
Ordinary shares issued	850,210	-	-	-	850,210
Transaction costs on issue of shares	(109,998)	-	-	-	(109,998)
Total transactions with owners	740,212	-	-	-	740,212
Other comprehensive income	-	176,441	-	-	176,441
Loss for the period	-	-	-	(887,411)	(887,411)
Total comprehensive loss for the period	-	176,441	-	(887,411)	(710,970)
Balance at 31 December 2018	**42,789,369**	**382,032**	**103,439**	**(12,061,535)**	**31,213,305**

The above consolidated statement of changes in equity should be read in conjunction with the accompanying notes.

Consolidated Statement of Cash Flows

For the half-year ended 31 December 2018

	31 December 2018 $	31 December 2017 $
CASH FLOWS FROM OPERATING ACTIVITIES		
Interest received	755	1,784
Cash paid to suppliers and employees	(838,162)	(722,397)
Other tax received/(paid)	16,718	4,572
Net cash used in operating activities	**(820,689)**	**(716,041)**
CASH FLOWS FROM INVESTING ACTIVITIES		
Exploration cost payments capitalised	(479,281)	(469,646)
Purchase of property, plant & equipment	(13,893)	(41,674)
Net cash used in investing activities	**(493,174)**	**(511,320)**
CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds from issue of share capital	850,209	1,832,660
Funds received for unissued shares	-	600,000
Proceeds from borrowings	250,000	-
Repayment of borrowings	(45,000)	(440,000)
Cash paid on share issue costs	(105,128)	(324,372)
Net cash provided by financing activities	**950,081**	**1,668,288**
Net (decrease)/increase in cash and cash equivalents	**(363,782)**	**440,927**
Cash and cash equivalents at the beginning of the financial period	**1,004,930**	**1,182,258**
Exchange differences on cash and cash equivalents	**1,258**	**(1,248)**
Cash and cash equivalents at the end of the financial period	**642,406**	**1,621,937**

The above consolidated statement of cash flows should be read in conjunction with the accompanying notes.

Notes to the Condensed Interim Consolidated Financial Statements

1 BASIS OF PREPARATION

The condensed interim consolidated financial statements of the Group are for the six months ended 31 December 2018 and are presented in Australian dollar ($), which is the functional currency of the parent company. These general purpose interim financial statements have been prepared in accordance with the requirements of the Corporations Act 2001 and AASB 134 Interim Financial Reporting. They do not include all of the information required in annual financial statements in accordance with Australian Accounting Standards, and should be read in conjunction with the consolidated financial statements of the Group for the year ended 30 June 2018 and any public announcements made by the Group during the half-year in accordance with continuous disclosure requirements arising under the Australian Stock Exchange Listing Rules and the Corporations Act 2001.

The interim financial statements have been approved and authorised for issue by the board of directors on 14 March 2019.

Going concern

The consolidated financial statements have been prepared on a going concern basis which contemplates the realisation of assets and settlement of liabilities in the ordinary course of business.

For the 6 months to 31 December 2018, the Group has incurred a trading loss of $887,411 (2017: $904,842), used $1,299,970 (2017: $1,185,687) of net cash in operations including payments for exploration for the half year ended 31 December 2018, and had a cash balance of $642,406 as at 31 December 2018. These conditions give rise to a material uncertainty that may cast significant doubt upon the Group's ability to continue as a going concern. The ongoing operation of the Group is dependent upon:

- the Group raising additional funding from shareholders or other parties; and/or
- the Group reducing expenditure in-line with available funding.

The Directors have prepared cash flow projections that support the ability of the Group to continue as a going concern. These cash flow projections assume the Group obtains sufficient additional funding from shareholders or other parties. If such funding is not achieved, the Group plans to reduce expenditures significantly.

In the event that the Group does not obtain additional funding and/or reduce expenditure in-line with available funding, it may not be able to continue its operations as a going concern and therefore may not be able to realise its assets and extinguish its liabilities in the ordinary course of operations and at the amounts stated in the financial report.

2 SIGNIFICANT ACCOUNTING POLICIES

The interim financial statements have been prepared in accordance with the same accounting policies adopted in the Group’s last annual financial statements for the year ended 30 June 2018, except for the adoption of new standards effective as of 1 July 2018. The Group has not early adopted any other standard, interpretation or amendment that has been issued but is not yet effective.

The Group has applied the following new accounting standards using the modified retrospective approach which means that the cumulative impact of the adoption is recognised in retained earnings as of 1 July 2018 and that comparatives have not been restated.

Notes to the Condensed Interim Consolidated Financial Statements

2 SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

AASB 15 Revenue from Contracts with Customers

The Group adopted AASB 15 from 1 July 2018 but does not derive any revenue from its exploration activities at this stage, as such has not recognised any operating revenue to date. Eventually when the Group starts generating revenue, revenue will be recognised in accordance with AASB 15. Therefore there is no impact from the transition from AASB 118 to AASB 15.

AASB 9 Financial Instruments

AASB 9 Financial Instruments replaces AASB 139 Financial Instruments: Recognition and Measurement requirements. It makes major changes to the previous guidance on the classification and measurement of financial assets and introduces an 'expected credit loss' model for impairment of financial assets.
Group management has assessed the classification and measurement of the Group's financial liabilities and financial assets.

The table below outlines the accounting treatment for financial assets and financial liabilities under AASB 139 as compared to AASB 9

Financial instrument	**Previous AASB 139**	**Current AASB 9**
Security deposits	Amortised cost	Amortised cost
Trade and other payables	Amortised cost	Amortised cost
Borrowings	Amortised cost	Amortised cost
Derivative financial instruments	Fair value through profit or loss	Fair value through profit or loss

The Group's other receivables do not meet the definition of a financial asset as they include GST receivable and prepayments. As a result, Group management is satisfied that there is no impact from the transition from AASB139 to AASB9

3 SEGMENT REPORTING

Segment information is presented in respect of the Group's management and internal reporting structure.

Transactions with business segments are determined on an arm's length basis.

Segment results, assets and liabilities include items directly attributable to a segment as well as those that can be allocated on a reasonable basis. Unallocated items comprise mainly income earning assets and revenue, interest bearing loans, borrowings and expenses, and corporate assets and expenses.

Business segments

For the half-year year ended 31 December 2018 the Group principally operated in Fiji in the mineral exploration sector.

Notes to the Condensed Interim Consolidated Financial Statements

3 SEGMENT REPORTING (CONTINUED)

The Group has two reportable segments, as described below.

Operating Segment	Ironsand Project	Gold Projects	Unallocated	Consolidated Total
	$	$	$	$
6 months to 31 December 2017				
Segment revenue				
Finance income	-	-	1,784	1,784
Total revenue	**-**	**-**	**1,784**	**1,784**
Depreciation	-	**-**	**(2,492)**	**(2,492)**
Share based payments	-	**-**	**(103,439)**	**(103,439)**
Segment loss	**(7,876)**	**(7,070)**	**(889,896)**	**(904,842)**
Segment assets	**27,672,647**	**1,622,539**	**1,768,425**	**31,063,611**
Segment liabilities	**2,333,418**	**1,434,475**	**(2,202,849)**	**1,565,044**
6 months to 31 December 2018				
Segment revenue				
Finance income	-	-	755	755
Total revenue	**-**	**-**	**755**	**755**
Depreciation	-	**-**	**(5,274)**	**(5,274)**
Segment loss	**(7,819)**	**(7,816)**	**(871,776)**	**(887,411)**
Segment assets	**28,715,144**	**2,998,396**	**868,689**	**32,582,229**
Segment liabilities	**3,183,885**	**2,495,814**	**(4,310,775)**	**1,368,924**

Reconciliation of reportable segment profit & loss, assets and liabilities

	6 months to 31 December 2018	6 months to 31 December 2017
	$	$
Loss before tax		
Loss before tax for reportable segment	(15,635)	(14,946)
Other loss before tax unallocated	(871,776)	(889,896)
Consolidated loss before tax	**(887,411)**	**(904,842)**
Assets		
Total assets for reportable segments	31,713,540	29,295,186
Intercompany eliminations	(5,491,020)	(4,049,990)
Other assets unallocated	6,359,709	5,818,415
Consolidated assets	**32,582,229**	**31,063,611**
Liabilities		
Total liabilities for reportable segments	5,679,699	3,767,893
Intercompany eliminations	(5,491,020)	(4,049,990)
Other liabilities unallocated	1,180,245	1,847,141
Consolidated liabilities	**1,368,924**	**1,565,044**

Notes to the Condensed Interim Consolidated Financial Statements

4 LOSS PER SHARE

Basic and diluted loss per share have been calculated using:	**6 months to 31 December 2018**	**6 months to 31 December 2017**
Loss for the period attributable to equity holders of the Company	(887,411)	(904,842)
	No of Shares	
Weighted average number of shares at the end of the period used in basic and diluted loss per share	269,448,423	248,240,783
Basic and diluted loss per share (cents per share)	(0.33)	(0.36)

As the Group is loss making, none of the potentially dilutive securities are currently dilutive.

5 CAPITALISED EXPLORATION AND EVALUATION EXPENDITURE

	6 months to 31 December 2018 $	**Year to 30 June 2018 $**
Opening balance	30,264,494	28,395,904
Exploration expenditure capitalised during the period	625,341	1,868,590
Closing balance	30,889,835	30,264,494

The ultimate recoupment of these costs is dependent on the successful development and exploitation, or alternatively sale, of the respective areas of interest.

6 BORROWINGS

Current		
Loan from related party	254,068	-
Total current borrowings	254,068	-
Non-current		
Loan from third party	428,763	472,561
Total non-current borrowings	428,763	472,561

The outstanding loan payable to a related party as at 31 December 2018 is $254,068 (30 June 2018: $Nil). The agreed interest rate on the unsecured loan is 10%. The facility is not secured and expires on 30 June 2019. The facility available as at 31 December 2018 is $245,932 (30 June 2018: $Nil).

The Company has a loan facility with another related party, the total facility of which is $3,500,000 as at 31 December 2018 (30 June 2018: $3,500,000). There is no outstanding loan payable to this related party as at 31 December 2018 (30 June 2018: $Nil). The agreed interest rate on the unsecured loan is 5%. The facility is not secured. The facility was extended during the financial year 2018 from 31 December 2018 to 31 December 2020.

The outstanding loan payable to a third party as at 31 December 2018 is $428,763 (30 June 2018: $472,561). The agreed interest rate on the unsecured loan is 5%. The facility is not secured. The facility with a third party available as at 31 December 2018 is $571,237 (30 June 2018: $527,439). The facility was extended during the financial year 2018 from 31 December 2018 to 31 December 2020.

Notes to the Condensed Interim Consolidated Financial Statements

7 ISSUED CAPITAL

The Group issued 3,983,325 shares during the six months to 31 December 2018 for cash. Each share has the same right to receive dividends and the repayment of capital and represents one vote at the shareholders' meeting of Dome Gold Mines Ltd. Shares issued and authorised are summarised as follows:

Shares	6 months to 31 Dec 2018 Shares	Year to 30 Jun 2018 Shares	6 months to 31 Dec 2018 $	Year to 30 Jun 2018 $
Balance at the beginning of the reporting period	269,031,700	246,827,429	42,049,157	38,120,421
Shares issued during the period	3,983,325	22,204,271	850,210	4,440,854
Shares issue costs	-	-	(109,998)	(512,118)
Balance at reporting date	273,015,025	269,031,700	42,789,369	42,049,157

8 COMMITMENTS

The Group entered into an agreement with IHC Robbins to undertake a Definitive Feasibility Study (DFS) on the Sigatoka Iron sand Project during December 2018. As at the reporting date the Group's commitment from this arrangement is capped at $3 million. The Group has the ability to terminate the arrangement at any time, in such a situation the Group's commitment will be capped to the extent of work performed by IHC Robbins as of the date of termination.

9 SUBSEQUENT EVENTS

- An application for a further 3-year renewal of SPL1495 was submitted to the Mineral Resources Department on 6 July 2018. On 11 February 2019, Dome was advised by the Minister of Lands and Resources that the renewal of the license was approved for a 3-year period commencing 11 February 2019 ending 10 February 2022. The license remained in force throughout the renewal process. The minimum expenditure requirement for the three year period is A$ 2,922,078 (F$ 4,500,000) of which $324,675 (F$ 500,000) is required before 10 February 2020.

- An application for a 3-year renewal of SPL 1452 has been submitted to MRD on 11 February 2019 and is currently being processed. The SPL remains in force during the renewal period.

No other matters or circumstances have arisen since the end of the financial period which significantly affected or may significantly affect the operations of the Company, the results of those operations, or the state of affairs of the Company in future financial years.

Directors' Declaration

In the opinion of the directors of Dome Gold Mines Ltd:

1. the consolidated financial statements and notes of Dome Gold Mines Ltd are in accordance with the Corporations Act 2001, including

i. giving a true and fair view of its financial position as at 31 December 2018 and of its performance for the half-year ended on that date; and

ii. complying with Accounting Standard AASB 134 Interim Financial Reporting; and

2. there are reasonable grounds to believe that the Company will be able to pay its debts as and when they become due and payable.

Signed in accordance with a resolution of the directors.

On behalf of the Board

GG Lowder

G. G. Lowder
Chairman
Dated this 14 March 2019
Sydney

Grant Thornton

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Independent Auditor's Report

To the Members of Dome Gold Mines Ltd

Report on the review of the financial report

Conclusion

We have reviewed the accompanying half year financial report of Dome Gold Mines Ltd (the Company) and its subsidiaries (the Group), which comprises the consolidated statement of financial position as at 31 December 2018, and the consolidated statement of profit or loss and other comprehensive income, consolidated statement of changes in equity and consolidated statement of cash flows for the half year ended on that date, a description of accounting policies, other selected explanatory notes, and the directors' declaration.

Based on our review, which is not an audit, nothing has come to our attention that causes us to believe that the half year financial report of Dome Gold Mines Ltd does not give a true and fair view of the financial position of the Group as at 31 December 2018, and of its financial performance and its cash flows for the half year ended on that date, in accordance with the Corporations Act 2001, including complying with Accounting Standard AASB 134 Interim Financial Reporting.

Material uncertainty related to going concern

We draw attention to Note 1 in the financial report, which indicates that the Group incurred a net loss of $887,411 during the half year ended 31 December 2018 and had net cash outflows from operating activities of $1,299,970 and had a cash balance of $642,406. As stated in Note 1, these events or conditions, along with other matters as set forth in Note 1, indicate that a material uncertainty exists that may cast significant doubt on the Group's ability to continue as a going concern. Our conclusion is not modified in respect of this matter.

Directors' responsibility for the half year financial report

The Directors of the Company are responsible for the preparation of the half year financial report that gives a true and fair view in accordance with Australian Accounting Standards and the *Corporations Act 2001* and for such internal control as the Directors determine is necessary to enable the preparation of the half year financial report that gives a true and fair view and is free from material misstatement, whether due to fraud or error.

Auditor's responsibility

Our responsibility is to express a conclusion on the half year financial report based on our review. We conducted our review in accordance with Auditing Standard on Review Engagements ASRE 2410 *Review of a Financial Report Performed by the Independent Auditor of the Entity*, in order to state whether, on the basis of the procedures described, we have become aware of any matter that makes us believe that the half year financial report is not in accordance with the *Corporations Act 2001* including giving a true and fair view of the Group's financial position as at 31 December 2018 and its performance for the half year ended on that date, and complying with Accounting Standard AASB 134 *Interim Financial Reporting* and the *Corporations Regulations 2001*. As the auditor of Dome Gold Mines Ltd, ASRE 2410 requires that we comply with the ethical requirements relevant to the audit of the annual financial report.

A review of a half year financial report consists of making enquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Australian Auditing Standards and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Independence

In conducting our review, we have complied with the independence requirements of the *Corporations Act 2001*.

Grant Thornton

Grant Thornton Audit Pty Ltd
Chartered Accountants

M D Dewhurst
Partner – Audit & Assurance

Sydney, 14 March 2019