



ABN 49 151 996 566

Interim Financial Report
for the half-year ended 31 December 2014

Corporate Directory

ABN 49 151 996 566

Directors

Dr Garry Lowder (Chairman)

Mr Andrew Skinner (Executive Director)

Mr Tadao Tsubata (Non-Executive Director)

Mr Allen Jay (Non-Executive Director)

Company Secretary

Mr Marcelo Mora

Corporate Office

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Sydney NSW 2000

Australia

Registered Office

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Sydney NSW 2000

Australia

Auditors

Grant Thornton Audit Pty Ltd

Level 17, 383 Kent Street

Sydney NSW 2000

Bankers

National Australia Bank

255 George Street

Sydney NSW 2000

Solicitors

Websters

Level 11, 37 Bligh Street

Sydney NSW 2000

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Directors' Report

The directors of Dome Gold Mines Ltd present their Report together with the financial statements of the consolidated entity, being Dome Gold Mines Ltd ('Dome' or 'the Company') and its controlled entities ('the Group') for the half-year ended 31 December 2014.

DIRECTORS

The names of the directors in office at any time during or since 1 July 2014 and up to the date of this report are:

Garry G Lowder	Chairman
Andrew B Skinner	Executive Director
Tadao Tsubata	Non-Executive Director
Allen Jay	Non-Executive Director

REVIEW OF OPERATIONS

Corporate Activities

On 25 August 2014, Dome Gold Mines Ltd successfully acquired Magma Mines Ltd through a one-to-one share swap of 87,117,198 shares. Magma Mines Ltd owns 100% of Magma Mines Ltd, a Fiji based company which owns SPL 1495, containing the Sigatoka iron sand deposit near the town of Sigatoka on Viti Levu, Fiji.

On 7 July 2014, Dome completed a placement of 1,923,077 fully paid ordinary shares at \$0.26 per share to raise \$500,000. On 17 July 2014, the Company completed a placement of 4,166,666 fully paid ordinary shares at \$0.24 per share to raise \$1,000,000. On 26 September 2014, Dome issued 461,538 fully paid ordinary shares at \$0.26 per share, which raised a further \$120,000.

The loss of the Group for the half-year after providing for income tax amounted to \$860,765 (2013: \$750,903).

The net asset position of the Group has increased from \$2,804,432 at 30 June 2014 to \$26,120,843 at 31 December 2014.

Fiji Exploration Developments

Dome Gold Mines Ltd was incorporated on 8 July 2011 and is a mineral exploration and development company that has interests in mineral exploration projects in Fiji. The Company was listed on the Australian Securities Exchange in Sydney on 22 October 2013.

Dome, through its wholly owned Fijian subsidiaries, holds 100% of four exploration tenements in Fiji, namely:

SPL 1451 (Kadavu Islands Project),
SPL 1452 (Nadrau Project),
SPL 1454 (Nasivi Delta Project), and
SPL 1495 (Sigatoka Ironsands Project).

Within SPL 1451, Dome's detailed geological mapping has identified two areas of epithermal alteration, namely Naqara West (1.76 km² in area) and Naqara East (1.96km² in area) typical of high sulphidation epithermal gold-silver volcanic systems. Also recognised is potential for deeper porphyry copper-gold mineralisation. Induced Polarisation surveys are planned for this year that will produce 3-dimensional maps of subsurface silica alteration and mineralisation. When interpreted, the data will be used to target exploration drill holes at the two prospects.

Directors' Report

In the case of SPL 1452, two high priority targets on the western side of the property have been identified by detailed mapping, namely the Wainivau and Namoli porphyry copper-gold prospects.

The Namoli prospect covers an area of at least 3.5km² where an altered porphyry intrusive complex containing anomalous copper in rock chip samples has been discovered. The alteration and vein types have been interpreted by porphyry system geological experts as representing the top of typical porphyry copper-gold deposits similar to deposits being developed on a contiguous SPL 1420, owned by Newcrest.

The second target referred to as Wainivau is located approximately 2.5km southeast of Namoli and is straddled by Wainivau Creek. An area of outcrop containing typical porphyry copper-magnetite veinlets has been mapped with a 4km² area of an altered intrusive complex. Again, the alteration profile is interpreted as the upper levels of a typical Namosi style porphyry copper-gold system.

Much of the area of the two prospects is hidden by younger sediment and volcanic cover. Induced Polarisation geophysical and magnetometer surveys are planned that will map the underlying porphyry intrusive systems and identify areas of alteration and mineralisation potentially representing porphyry copper-gold deposits. The data from the geophysical exploration surveys will be used to target diamond drill holes into the most prospective zones of the prospects.

At Nasivi (SPL 1454), Dome is exploring a significantly different type of target, comprising an alluvial delta at the mouth of the Nasivi River, which drains the Vatukoula (Emperor) Gold Mine (not owned by Dome) and surrounding areas of the Tavua Gold Field. Previous exploration by Dome and others had indicated that the alluvial sediments of the Nasivi Delta include sand deposits containing gold, presumably derived from the Vatukoula (Emperor Mine) area, as well as detrital magnetite and other heavy minerals.

During 2014, Dome undertook an offshore sonic drilling program of 120 holes in shallow water. During this program, Dome expanded SPL 1454 to the east to include the Yaqara River delta where iron sand deposits were observed on satellite images and confirmed by site surveys.

The offshore sonic drill program showed that blanket-like black sand deposits were present on the seafloor, varying from less than 1m to over 10m in thickness. Wave and current action have removed clay-sized minerals and increased the heavy mineral content of the sands. Limits to the depth of water in which the sonic drill could be used mean that large areas could not be sampled and this will be undertaken in a future drill program.

On 25 August 2014, at a General Meeting of Dome, the shareholders approved the acquisition of 100% of Magma Mines Limited, owner of SPL 1495, the Sigatoka Ironsands project. Several sonic drill programs have been completed at Sigatoka to obtain samples of the ironsands for metallurgical analyses. Results of this work were used by Dome to obtain an initial JORC 2012 Indicated and Inferred Resource estimate of 131.6 million tonnes. Dome also completed an environmental impact study and received a positive Environmental Impact Assessment (EIA) on 3 December 2014. A Pre-Feasibility Study on the project was conducted at the same time.

NO MATERIAL CHANGES STATEMENT

Information that relates to Exploration Results of the Sigatoka Ironsands project was previously reported to the ASX on 17 July 2014, 10 October 2014 and 6 February 2015 and is available to view on the Company's website at www.domegoldmines.com.au. Dome Gold Mines Ltd confirms that it is not aware of any new information or data that would materially affect the information or supporting documentation included in the announcements and that all material assumptions and technical parameters underpinning the estimate continue to apply and have not materially changed.

The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.

Directors' Report

COMPETENT PERSON STATEMENT

The information in this report that relates to Exploration Results is based on information compiled by Mr John McCarthy, who is Chief Executive Officer of the Company. Mr McCarthy is a geologist who is a Member of the Australasian Institute of Mining and Metallurgy and has sufficient experience relevant to the styles of mineralisation and types of deposits under consideration and to the activities which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr McCarthy indirectly holds shares in the Company and consents to the inclusion in this report of the matters compiled by him in the form and context in which it appears.

SUBSEQUENT EVENTS

On 8 January 2015, the Company issued 769,230 fully paid ordinary shares at \$0.26 per share and 515,000 fully paid ordinary shares at \$0.30 per share to raise \$354,500 in total.


Dome is currently in the process of completing its Pre-Feasibility Study on SPL 1495. Once it is completed, Dome will lodge this report along with the JORC 2012 and EIA reports with the Mineral Resources Department of Fiji to apply for a Mining Lease to replace all or part of SPL 1495. Dome has meanwhile submitted a Licence Renewal Application and is currently in the process of renewing SPL 1495, which expired on 13 February 2015.

No other matters or circumstances have arisen since the end of the financial period which significantly affected or may significantly affect the operations of the Company, the results of those operations, or the state of affairs of the Company in future financial years.

AUDITOR'S INDEPENDENCE DECLARATION UNDER SECTION 307C OF THE CORPORATIONS ACT 2001

The auditor's independence declaration is set out on page 4 as required under section 307C of the Corporations Act 2001 and forms part of this Directors' Report.

Signed in accordance with a resolution of the directors.



Garry Lowder
Chairman
Sydney, 10 March 2015



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Auditor's Independence Declaration To the Directors of Dome Gold Mines Ltd

In accordance with the requirements of section 307C of the Corporations Act 2001, as lead auditor for the audit of Dome Gold Mines Ltd for the half-year ended 31 December 2014, I declare that, to the best of my knowledge and belief, there have been:

- a no contraventions of the auditor independence requirements of the Corporations Act 2001 in relation to the audit; and
- b no contraventions of any applicable code of professional conduct in relation to the audit.

GRANT THORNTON AUDIT PTY LTD
Chartered Accountants

C F Farley
Partner - Audit & Assurance

Sydney, 10 March 2015

Grant Thornton Audit Pty Ltd ACN 130 913 594
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Consolidated Statement of Profit or Loss and Other Comprehensive Income

For the half-year ended 31 December 2014

	Notes	31 December 2014 \$	31 December 2013 \$
Other income		20,156	19,177
Depreciation		(8,441)	-
Employee benefits expenses		(268,589)	(78,000)
Other expenses		(704,587)	(691,020)
Operating loss		(981,617)	(769,020)
Finance costs		(42,570)	(671)
Gain/(loss) on foreign exchange		143,266	(389)
Loss before income tax expense		(860,765)	(750,903)
Income tax expense		-	-
Loss for the period		(860,765)	(750,903)
Other comprehensive income for the period			
<i>Items that may be reclassified subsequently to profit or loss:</i>			
Exchange differences on translating foreign controlled entities		16,484	5
Total comprehensive loss for the period		(844,281)	(750,898)
Earnings per share			
Basic and diluted loss per share (cents per share)	5	(0.4629)	(0.6636)

The above consolidated statement of profit or loss and other comprehensive income should be read in conjunction with the accompanying notes

Consolidated Statement of Financial Position
As at 31 December 2014

	Notes	31 December 2014 \$	30 June 2014 \$
CURRENT ASSETS			
Cash and cash equivalents		872,357	1,671,348
Trade and other receivables		68,461	77,244
Other assets		1,934	455,283
TOTAL CURRENT ASSETS		942,752	2,203,875
NON-CURRENT ASSETS			
Property, plant and equipment		505,497	58,295
Deferred exploration and evaluation expenditures	6	27,693,643	1,676,551
Other assets		187,875	153,965
TOTAL NON-CURRENT ASSETS		28,387,015	1,888,811
TOTAL ASSETS		29,329,767	4,092,686
CURRENT LIABILITIES			
Trade and other payables		476,326	1,288,254
TOTAL CURRENT LIABILITIES		476,326	1,288,254
NON-CURRENT LIABILITIES			
Borrowings		2,732,598	-
TOTAL NON-CURRENT LIABILITIES		2,732,598	-
TOTAL LIABILITIES		3,208,924	1,288,254
NET ASSETS		26,120,843	2,804,432
EQUITY			
Issued capital	7	30,538,436	6,377,744
Foreign currency translation reserve		42,530	26,046
Accumulated losses		(4,460,123)	(3,599,358)
TOTAL EQUITY		26,120,843	2,804,432

The above consolidated statement of financial position should be read in conjunction with the accompanying notes.

Consolidated Statement of Changes in Equity
For the half-year ended 31 December 2014

	Issued Capital \$	Foreign Currency Translation Reserves \$	Accumulated Losses \$	Total Equity \$
Balance at 1 July 2013	3,195,991	25,786	(1,989,524)	1,232,253
Transaction with owners				
Ordinary shares issued	2,748,770	-	-	2,748,770
Equity portion of convertible notes	(175,119)	-	-	(175,119)
Total transactions with owners	<u>2,573,651</u>	-	-	<u>2,573,651</u>
Other comprehensive income	-	5	-	5
Loss for the period	-	-	(750,903)	(750,903)
Total comprehensive loss for the period	-	5	(750,903)	(750,898)
Balance at 31 December 2013	<u>5,769,642</u>	<u>25,791</u>	<u>(2,740,427)</u>	<u>3,055,006</u>
Balance at 1 July 2014	6,377,744	26,046	(3,599,358)	2,804,432
Transaction with owners				
Ordinary shares issued	24,270,471	-	-	24,270,471
Transaction costs on issue of shares	(109,779)	-	-	(109,779)
Total transactions with owners	<u>24,160,692</u>	-	-	<u>24,160,692</u>
Other comprehensive income	-	16,484	-	16,484
Loss for the period	-	-	(860,765)	(860,765)
Total comprehensive loss for the period	-	16,484	(860,765)	(844,281)
Balance at 31 December 2014	<u>30,538,436</u>	<u>42,530</u>	<u>(4,460,123)</u>	<u>26,120,843</u>

The above consolidated statement of changes in equity should be read in conjunction with the accompanying notes.

Consolidated Statement of Cash Flows
For the half-year ended 31 December 2014

	Note	31 December 2014 \$	31 December 2013 \$
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash received from interest income		15,566	19,114
Cash received from other operating activities		4,590	-
Cash paid to suppliers and employees		(898,927)	(771,389)
Interest paid		(8)	(238)
Other tax received/(paid)		22,461	(14,197)
Net cash used in operating activities		(856,318)	(766,710)
CASH FLOWS FROM INVESTING ACTIVITIES			
Cash received on acquisition of subsidiary	3	1,955	-
Cash paid on other assets		(1,909)	(168,925)
Purchase of capitalised exploration costs		(580,611)	(318,120)
Purchase of property, plant & equipment		(5,417)	(323)
Net cash used in investing activities		(585,982)	(487,368)
CASH FLOWS FROM FINANCING ACTIVITIES			
Proceeds from borrowings		354,500	50,000
Proceeds from issue of convertible notes		-	-
Proceeds from issue of share capital		420,000	2,066,000
Repayment of borrowings		(20,912)	(6,589)
Cash paid on other financing activities		(109,779)	(169,553)
Net cash provided by financing activities		643,809	1,939,858
Net (decrease)/increase in cash and cash equivalents		(798,491)	685,780
Cash and cash equivalents at the beginning of the financial period		1,671,348	1,015,845
Exchange differences on cash and cash equivalents		(500)	105
Cash and cash equivalents at the end of the financial period		872,357	1,701,730

The above consolidated statement of cash flows should be read in conjunction with the accompanying notes.

Notes to the Condensed Interim Consolidated Financial Statements

1 BASIS OF PREPARATION

The condensed interim consolidated financial statements of the Group are for the six months ended 31 December 2014 and are presented in Australian dollar (\$), which is the functional currency of the parent company. These general purpose interim financial statements have been prepared in accordance with the requirements of the Corporations Act 2001 and AASB 134 Interim Financial Reporting. They do not include all of the information required in annual financial statements in accordance with Australian Accounting Standards, and should be read in conjunction with the consolidated financial statements of the Group for the year ended 30 June 2014 and any public announcements made by the Group during the half-year in accordance with continuous disclosure requirements arising under the Australian Stock Exchange Listing Rules and the Corporations Act 2001.

The interim financial statements have been approved and authorised for issue by the board of directors on 10 March 2015.

Going concern

The consolidated financial statements have been prepared on a going concern basis which contemplates the realisation of assets and settlement of liabilities in the ordinary course of business.

The Group has incurred a trading loss of \$860,765 (2013: \$750,903), used \$1,436,929 (2013: \$1,084,830) of cash in operations including payments for exploration for the half year ended 31 December 2014, and has a cash balance of \$872,357 at 31 December 2014. These conditions give rise to a material uncertainty that may cast significant doubt upon the Group's ability to continue as a going concern. The ongoing operation of the Group is dependent upon:

- the Group raising additional funding from shareholders or other parties; and/or
- the Group reducing expenditure in-line with available funding.

The Directors have prepared cash flow projections that support the ability of the Group to continue as a going concern. These cash flow projections assume the Group obtains sufficient additional funding from shareholders or other parties. If such funding is not achieved, the Group plans to reduce expenditures significantly.

In the event that the Group does not obtain additional funding and/or reduce expenditure in-line with available funding, it may not be able to continue its operations as a going concern and therefore may not be able to realise its assets and extinguish its liabilities in the ordinary course of operations and at the amounts stated in the financial report.

2 SIGNIFICANT ACCOUNTING POLICIES

The interim financial statements have been prepared in accordance with the same accounting policies adopted in the Group's last annual financial statements for the year ended 30 June 2014, unless otherwise stated.

The accounting policies have been applied consistently throughout the Group for the purposes of preparation of these interim financial statements.

Notes to the Condensed Interim Consolidated Financial Statements

3 BUSINESS COMBINATION

On 25 August 2014, the Group acquired 100% of Magma Mines Ltd through one-to-one share swap of 87,117,198 shares. Magma Mines Ltd owns 100% of Magma Mines Ltd (Fiji), a Fiji based business. At acquisition date, the book net liabilities of Magma Mines Ltd were \$690,461, and the Independent Expert Report assessed the fair value of the assets and liabilities acquired. The acquisition was made to enable Dome to hold 100% of SPL 1495 in Fiji, which is owned by Magma Mines Ltd (Fiji). The acquired business contributed no income and a net loss of \$94,244 to the consolidated entity for the period from 25th August to 31st December 2014. If the acquisition occurred on 1st July 2014, the contributions would have been no income and a net loss of \$175,671.

Acquisition costs of \$46,820 were expensed to the profit or loss during the financial half year and total acquisition costs were \$46,820.

The Group applies the acquisition method in accounting for business combinations.

Details of the business combination are as follows:

	Fair Value
	\$
Fair value of consideration transferred	
Equity instruments	22,650,471
Total	22,650,471
Recognised amounts of identifiable net assets	
Cash and cash equivalents	1,955
Trade and other receivables	17,657
Other assets	26,352
Total current assets	45,964
Property, plant and equipment	451,790
Deferred exploration and evaluation expenditure	25,342,078
Other assets	26,594
Total non-current assets	25,820,462
Trade and other payables	(505,006)
Total current liabilities	(505,006)
Borrowings	(2,710,949)
Total non-current liabilities	(2,710,949)
Net identifiable assets and liabilities assumed	22,650,471
Consideration transferred in cash	-
Cash and cash equivalents acquired	1,955
Net cash inflow on acquisition	1,955

Notes to the Condensed Interim Consolidated Financial Statements

4 SEGMENT REPORTING

Segment information is presented in respect of the Group's management and internal reporting structure.

Inter-segment pricing is determined on an arm's length basis.

Segment results, assets and liabilities include items directly attributable to a segment as well as those that can be allocated on a reasonable basis. Unallocated items comprise mainly income earning assets and revenue, interest bearing loans, borrowings and expenses, and corporate assets and expenses.

Segment capital expenditure is the total cost incurred during the period to acquire segment assets that are expected to be used for more than one period.

Geographical segments

For the half-year year ended 31 December 2014 the Company principally operated in Fiji in the mineral exploration sector.

The Group has one reportable segment, as described below:

Operating Segment	Fiji	Unallocated	Consolidated Total
	\$	\$	\$
6 months to 31 December 2014			
Segment revenue			
Revenue – external	-	-	-
Finance income	-	20,156	20,156
Total revenue	-	20,156	20,156
Depreciation	-	(8,441)	(8,441)
Segment loss	98,877	(959,642)	(860,765)
Segment assets	26,394,968	2,934,799	29,329,767
Segment liabilities	2,690,932	517,992	3,208,924
6 months to 31 December 2013			
Segment revenue			
Revenue – external	-	-	-
Finance income	63	19,114	19,177
Total revenue	63	19,114	19,177
Depreciation	-	-	-
Segment loss	(7,338)	(743,565)	(750,903)
Segment assets	754,103	2,366,945	3,121,048
Segment liabilities	753,017	(686,975)	66,042

Notes to the Condensed Interim Consolidated Financial Statements

4 SEGMENT REPORTING (CONTINUED)

Reconciliation of reportable segment profit & loss, assets and liabilities

	6 months to 31 December 2014	6 months to 31 December 2013
	\$	\$
Loss before tax		
Loss before tax for reportable segment	98,877	(7,338)
Other loss before tax unallocated	(959,642)	(743,565)
Consolidated loss before tax	<u>(860,765)</u>	<u>(750,903)</u>
Assets		
Total assets for reportable segments	26,394,968	754,103
Intercompany eliminations	(6,188,983)	(711,678)
Other assets unallocated	9,123,782	3,078,623
Consolidated assets	<u>29,329,767</u>	<u>3,121,048</u>
Liabilities		
Total liabilities for reportable segments	2,690,932	753,017
Intercompany eliminations	(6,188,983)	(711,678)
Other liabilities unallocated	6,706,975	24,703
Consolidated liabilities	<u>3,208,924</u>	<u>66,042</u>

5 LOSS PER SHARE

Basic and diluted loss per share have been calculated using:	6 months to 31 December 2014	6 months to 31 December 2013
Loss for the period attributable to equity holders of the Company	<u>(860,765)</u>	<u>(750,903)</u>

No of Shares

Weighted average number of shares at the end of the period used in basic and diluted loss per share	185,947,834	113,160,704
Basic and diluted loss per share (cents per share)	<u>(0.4629)</u>	<u>(0.6636)</u>

As the Group is loss making, none of the potentially dilutive securities are currently dilutive.

Notes to the Condensed Interim Consolidated Financial Statements

6 EXPLORATION AND EVALUATION EXPENDITURE

	6 months to 31 December 2014 \$	Year to 30 June 2014 \$
Opening balance	1,676,551	822,977
Acquisition through business combination	25,342,078	-
Exploration expenditure capitalised during the half-year period	675,014	853,574
Closing balance	<u>27,693,643</u>	<u>1,676,551</u>

Directors have reviewed the carrying value of deferred exploration and evaluation expenditure and after seeking independent professional advice have formed a conservative view on the carrying value of these assets. The ultimate recoupment of these costs is dependent on the successful development and exploitation, or alternatively sale, of the respective areas of interest.

7 EQUITY SECURITIES ISSUED

The Group issued 6,551,281 shares during the six months to 31 December 2014 for cash, and 87,117,198 shares through share swap. Each share has the same right to receive dividends and the repayment of capital and represents one vote at the shareholders' meeting of Dome Gold Mines Ltd. Shares issued and authorised are summarised as follows:

	6 months to 31 Dec 2014 Shares	Year to 30 Jun 2014 Shares	6 months to 31 Dec 2014 \$	Year to 30 Jun 2014 \$
Balance at the beginning of the reporting period	119,436,540	102,256,795	6,377,744	3,195,991
Shares issued during the period	93,668,479	17,179,745	24,270,471	3,208,770
Shares issue costs	-	-	(109,779)	(27,017)
Balance at reporting date	<u>213,105,019</u>	<u>119,436,540</u>	<u>30,538,436</u>	<u>6,377,744</u>

8 SUBSEQUENT EVENTS

On 8 January 2015, the Company issued 769,230 fully paid ordinary shares at \$0.26 per share and 515,000 fully paid ordinary shares at \$0.30 per share to raise \$354,500 in total.

Dome is currently in the process of completing its Pre-Feasibility Study on SPL 1495. Once it is completed, Dome will lodge this report along with the JORC 2012 and EIA reports with the Mineral Resources Department of Fiji to apply for a Mining Lease to replace all or part of SPL 1495. Dome has meanwhile submitted a Licence Renewal Application and is currently in the process of renewing SPL 1495, which expired on 13 February 2015.

No other matters or circumstances have arisen since the end of the financial period which significantly affected or may significantly affect the operations of the Company, the results of those operations, or the state of affairs of the Company in future financial years.

Directors' Declaration

In the opinion of the directors of Dome Gold Mines Ltd:

1. the consolidated financial statements and notes of Dome Gold Mines Ltd are in accordance with the Corporations Act 2001, including
 - i. giving a true and fair view of its financial position as at 31 December 2014 and of its performance for the half-year ended on that date; and
 - ii. complying with Accounting Standard AASB 134 Interim Financial Reporting; and
2. there are reasonable grounds to believe that the Company will be able to pay its debts as and when they become due and payable.

This declaration is made in accordance with a resolution of the directors.

On behalf of the Board



Garry Lowder
Chairman
Dated this 10 March 2015
Sydney



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Independent Auditor's Review Report To the Members of Dome Gold Mines Ltd

We have reviewed the accompanying half-year financial report of Dome Gold Mines Ltd ("Company"), which comprises the consolidated financial statements being the statement of financial position as at 31 December 2014, and the statement of profit or loss and other comprehensive income, statement of changes in equity and statement of cash flows for the half-year ended on that date, notes comprising a statement or description of accounting policies, other explanatory information and the directors' declaration of the consolidated entity, comprising both the Company and the entities it controlled at the half-year's end or from time to time during the half-year.

Directors' responsibility for the half-year financial report

The directors of Dome Gold Mines Ltd are responsible for the preparation of the half-year financial report that gives a true and fair view in accordance with Australian Accounting Standards and the Corporations Act 2001 and for such controls as the directors determine is necessary to enable the preparation of the half-year financial report that is free from material misstatement, whether due to fraud or error.

Auditor's responsibility

Our responsibility is to express a conclusion on the consolidated half-year financial report based on our review. We conducted our review in accordance with the Auditing Standard on Review Engagements ASRE 2410 Review of a Financial Report Performed by the Independent Auditor of the Entity, in order to state whether, on the basis of the procedures described, we have become aware of any matter that makes us believe that the half-year financial report is not in accordance with the Corporations Act 2001 including: giving a true and fair view of the Dome Gold Mines Ltd consolidated entity's financial position as at 31 December 2014 and its performance for the half-year ended on that date; and complying with Accounting Standard AASB 134 Interim Financial Reporting and the Corporations

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Regulations 2001. As the auditor of Dome Gold Mines Ltd, ASRE 2410 requires that we comply with the ethical requirements relevant to the audit of the annual financial report.

A review of a half-year financial report consists of making enquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Australian Auditing Standards and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Independence

In conducting our review, we complied with the independence requirements of the Corporations Act 2001.

Conclusion

Based on our review, which is not an audit, we have not become aware of any matter that makes us believe that the half-year financial report of Dome Gold Mines Ltd is not in accordance with the Corporations Act 2001, including:

- a giving a true and fair view of the consolidated entity's financial position as at 31 December 2014 and of its performance for the half-year ended on that date; and
- b complying with Accounting Standard AASB 134 Interim Financial Reporting and Corporations Regulations 2001.

Material uncertainty regarding going concern

Without qualifying our conclusion, we draw attention to Note 1 to the financial statements which indicate the consolidated entity incurred a net loss of \$860,765, has net cash used in operations (including payments for exploration) of \$1,436,929 during the period ended 31 December 2014, and has a cash balance of \$872,357 as at that date. These conditions, along with other matters as set forth in Note 1, indicate the existence of a material uncertainty which may cast significant doubt about the Group's ability to continue as a going concern and therefore, the Group may be unable to realise its assets and discharge its liabilities in the normal course of business, and at the amounts stated in the financial report.



GRANT THORNTON AUDIT PTY LTD
Chartered Accountants



C F Farley
Partner - Audit & Assurance

Sydney, 10 March 2015